**Statement of exercise of the pre-emptive rights outcome   
(disclosure of insiders’ information)**

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| 1. General information | | | |
| 1.1. Full firm name of the issuer | **Public Joint Stock Company «Interregional Distribution Grid Company of the South»** | | |
| 1.2. Short company name of the issuer | **IDGC of the South, PJSC** | | |
| 1.3. Location of the issuer | **Rostov-on-Don, Russian Federation** | | |
| 1.4. PSRN code of the Issuer | **1076164009096** | | |
| 1.5. TIN code of the issuer | **6164266561** | | |
| 1.6. Unique issuer code assigned by the registering authority | **34956-E** | | |
| 1.7. Web pages used by the Issuer to disclose information | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | |
| 2. Message content | | | |
| 2.1. Type, category, series and other identification characteristics of securities:  ***ordinary registered uncertified shares***  ***state registration number of additional issue of securities: 1-01-34956-Е,***  ***Date of state registration of securities issue: June 01, 2017,***  ***International code (number) of securities identification (ISIN) RU000A0JPPG8.***  2.2. Maturity date (for the Issuer’s bonds and options): ***do not apply.***  2.3. State registration number of securities issue (additional issue) and date of state registration: ***1-01-34956-Е, 1st June 2017***  2.4. Name of the registering authority, which carried out the state registration of the additional issue of securities: ***Bank of Russia***  2.5. The number of placed securities and the nominal value (if its existence is fixed in the Russian Law) of each placed security: ***13 015 185 446 (Thirteen billion and fifteen million one hundred and eighty-five thousand four hundred and forty-six) units with the nominal value of 10 (Ten) kopecks each.***  2.6. The way of securities placement (public or private offering), in case of securities issue via private offering a list of potential securities acquirers: ***public offering.***  2.7. The securities placement price and the procedure of its determination, or data that the stated price and procedure shall be determined by the Issuer’s authorized management body after state registration of issue (additional issue) of securities (assignment of the identification number to issue (additional issue) of securities) and not later than the date of securities placement: ***the placement price of one additional uncertified registered ordinary share (including to persons included in the list of persons having the preemptive right to purchase placed additional shares) is 10 (Ten) kopecks.***  2.8. Granting of the preemptive securities acquisition right to the Issuer’s shareholders (members) and/or other individuals: ***The Issuer’s shareholders, according to the Article 40, Federal Joint Stock Companies Law, have the preferential right to purchase ordinary shares placed by public subscription, pro rata the number of their ordinary shares in the Issuer.***  2.9. Publication date of the notice of the possibility to exercise the preemptive right to purchase shares:  ***The notice of the possibility to exercise the preemptive right to purchase shares was published by the Issuer on the Issuer’s website in the Internet information and telecommunications network at www.mrsk-yuga.ru on June 5, 2017.***  2.10. Validity period of the preemptive right:  ***The validity period of the preemptive right (the period of application of placed securities and performance of obligations) is 45 (Forty-five) days from the date of publication of the application on the Issuer's website in the Internet information and telecommunications network at www.mrsk-yuga.ru.***  2.11. The number of the Company’s additional shares placed as a result of exercising the preemptive right of their acquisition: ***7 860 917 760 (Seven billion eight hundred and sixty million nine hundred and seventeen thousand seven hundred and sixty) items.***  2.12. The quantity of additional shares of the Company, which remain to be placed by public offering after placement of shares to the persons having the preemptive right to acquire additional shares of the Company: ***5 154 267 686 (Five billion one hundred and fifty-four million two hundred and sixty-seven thousand six hundred and eighty-six) items.***  2.13. Date of summarizing the results of exercising of the preemptive right of placed securities acquisition: ***July 25, 2017*** | | | |
| 3. Signature | | | |
| 3.1. Department head –  Company secretary  (per procuration of 30.12.2016 №215-16) | |  | E. N. Pavlova |
| (Signature) |  |
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| 3.2. Date: 28 July 2017 | | Stamp here. |  |